



Introduction to Corporate Solutions

STIFEL EUROPE BANK AG

STIFEL
Europe



Stifel is committed to providing aftermarket support
as your corporate solutions broker.



Brokerage/Corporate Solutions	IR	Advise on investor relations efforts, capital markets positioning, and equity story
	Investor Feedback	Solicit high-quality, timely feedback from institutional investors
	Research	Provide high-quality research tailored toward needs of investors
	Cross-Shareholder Analysis	Compare shareholder base with peers and approach peer group investors to pitch equity story
	Corporate Access	Organising roadshows, reverse roadshows, and conferences
	Surveillance of Trading	Regularly survey trading patterns and communication of adverse or abnormal events in the shares
	Designated Sponsoring	Leading DS address in Germany with best rating possible by Deutsche Börse AG
ECM		Follow-on offerings
Investment Banking		Sector insights M&A/Strategic Advice

4SC



cenit

DELTICOM
Aktiengesellschaft

Dermapharm Holding SE

DEUTSCHE
Familienversicherung

DIC

ENCAVIS

evotec



flatEX=DEGIRO

fielmann

FP
GERMAN
MAILGENEERING

HEIDELBERG

Heidelberg
PHARMA
Focused Cancer Therapies

HolidayCheck

INCITY
IMMOBILIEN AG

INSTONE
REAL
ESTATE



KION
GROUP



LPKF
Laser & Electronics

Lenzing
Innovative by nature

Lloyd Fonds AG
VERMÖGEN. NEXT GENERATION.

magforce®
THE NANOMEDICINE COMPANY

STIFEL'S CURRENT MANDATES

medigene

MUTARES



State-of-the-Art Designation Sponsoring Services Provided by Experienced Professionals

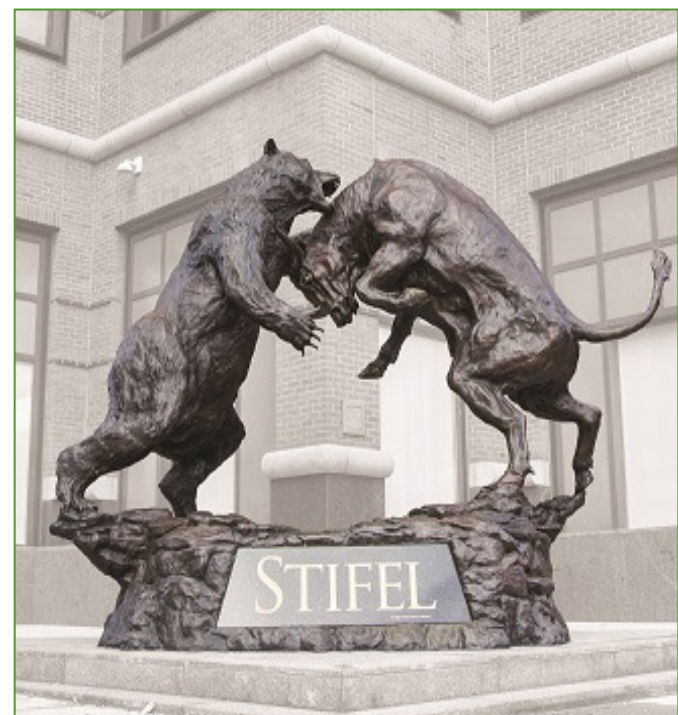
Key highlights of our Designated Sponsoring and Market-Making Offering

- Best rating by Deutsche Börse (AAe)*
- Top ranked position No. 2 in Germany*
- Hand-made order book overseen by senior professionals, ensuring efficient pricing throughout the day
- Create “natural-looking” order book structure based on the principle “liquidity attracts liquidity”
- Should abnormal or adverse events occur during trading, Stifel will proactively get in touch
- Management of overnight positions possible throughout prolonged periods of time
- Stifel will facilitate an increase in liquidity and trading volumes in your stock where possible
- Increased liquidity will foster investors’ confidence and readiness to invest in your stock
- Experienced team of five senior traders in Frankfurt to continuously oversee trading
- Stifel is committed to constantly achieve the top-rating by Deutsche Börse (issued monthly) as a proof of quality
- Furthermore, Stifel is an integral part of the XETRA EnLight initiative of Deutsche Börse to generally increase liquidity

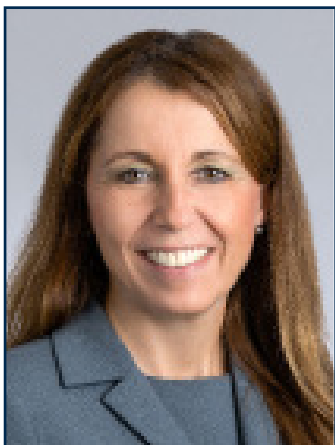


DEUTSCHE BÖRSE
GROUP

XETRA



MEET OUR TEAM LEADERS

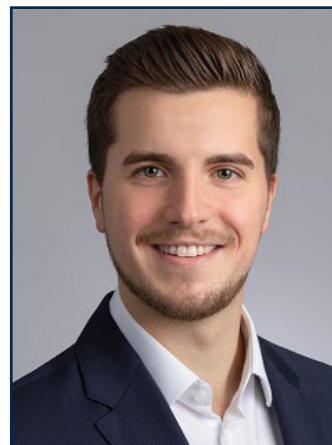


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