



Stifel's Financial Sponsors Group Completed Over 80 Transactions in 2020

Stifel's Financial Sponsors Group provides full service Investment Banking solutions to Financial Sponsors globally. In 2020, we completed more than 80 assignments involving Financial Sponsors.

The firm's deep domain experience, global footprint and access to strategic buyers, coupled with our strong M&A Advisory, Equity Capital Markets, Leverage Finance, and Private Placement expertise, have enabled Stifel to become a substantial and growing advisor to the international private equity community.

Mergers & Acquisitions

<p>FAIRWAY ARGOSY</p> <p>Has Been Acquired by Envision</p> <p>Advisor to Seller December 2020</p>	<p>MULLIGAN SOUTHFIELD</p> <p>Has Been Acquired by SOUTHFIELD</p> <p>Advisor to Seller December 2020</p>	<p>redmonkey SP NEP</p> <p>Has Been Acquired by NEP</p> <p>Advisor to Seller December 2020</p>	<p>VeloCity SILVERLAKE NAVISITE MDP</p> <p>Has Been Acquired by NAVISITE</p> <p>Advisor to Seller December 2020</p>	<p>\$250,000,000</p> <p>mspark</p> <p>Aggregate Indebtedness</p> <p>Advisor to Company in Exploring Strategic Alternatives December 2020</p>	<p>profit SOFTWARE VOLPI CAPITAL</p> <p>Has Been Acquired by VOLPI</p> <p>Advisor to Seller December 2020</p>	<p>advantedge COMMERCIAL FINANCE CAPITAL</p> <p>Has Been Acquired by CAPITAL</p> <p>Advisor to Seller November 2020</p>	<p>Colmero TRX BYG FAKTA</p> <p>Has Been Acquired by BYG FAKTA</p> <p>Advisor to Seller October 2020</p>
<p>ENERGY DISTRIBUTION PARTNERS PRITZKER PRIVATE CAPITAL</p> <p>Has Been Recapitalized by PRITZKER</p> <p>Exclusive Financial Advisor October 2020</p>	<p>\$933,000,000</p> <p>TNT</p> <p>Chapter 11 Restructuring</p> <p>Investment Banker for North American Lifting Holdings, Inc. October 2020</p>	<p>HealthUnlocked</p> <p>Carena</p> <p>Has Been Acquired by Carena</p> <p>Advisor to Seller October 2020</p>	<p>\$321,098,500</p> <p>CuriosityStream</p> <p>Has Merged with SOFTWARE ACQUISITION GROUP</p> <p>Advisor to Seller October 2020</p>	<p>\$250,000,000</p> <p>KOHLBERG & COMPANY Paris Authority</p> <p>Has Acquired Paris Authority</p> <p>Advisor to Buyer October 2020</p>	<p>FIFIL</p> <p>Has Been Acquired by FIFIL</p> <p>Advisor to Seller October 2020</p>	<p>unified trust EDGECO</p> <p>Has Been Acquired by EDGECO</p> <p>Advisor to Seller September 2020</p>	<p>Roark Capital Group</p> <p>Out-of-Court Restructuring</p> <p>Financial Advisor September 2020</p>
<p>Pelladrum TRACHTE</p> <p>Has Acquired TRACHTE</p> <p>Advisor to Buyer September 2020</p>	<p>Grande Cosmetics LashCo</p> <p>Has Been Acquired by LashCo</p> <p>Advisor to Seller September 2020</p>	<p>Further Global AA Inland</p> <p>Has Acquired AA</p> <p>Advisor to Buyer September 2020</p>	<p>£1,800,000,000</p> <p>Smith & Williamson TILNEY</p> <p>Has Merged with TILNEY</p> <p>Financial Advisor September 2020</p>	<p>MVP CAPITAL HOULIHAN LOKEY</p> <p>Has Been Acquired by HOULIHAN LOKEY</p> <p>Advisor to Seller August 2020</p>	<p>DMP CORPORATION element solutions</p> <p>Has Been Acquired by element solutions</p> <p>Advisor to Seller July 2020</p>	<p>NEWCUT CORE INDUSTRIAL</p> <p>Has Been Acquired by CORE</p> <p>Advisor to Seller July 2020</p>	<p>INCODEMA CORE INDUSTRIAL</p> <p>Has Been Acquired by CORE</p> <p>Advisor to Seller July 2020</p>
<p>TRICON TICIP VISIBLE</p> <p>Has Been Acquired by VISIBLE</p> <p>Advisor to Seller June 2020</p>	<p>CLS Contract Land Staff AEA</p> <p>Has Been Acquired by AEA</p> <p>Advisor to Seller June 2020</p>	<p>SKIMLINKS frog connexity STG</p> <p>Has Been Acquired by connexity</p> <p>Advisor to Seller May 2020</p>	<p>PowerGrid SERVICES WARREN EQUITY PARTNERS</p> <p>Has Sold a Minority Stake to WARREN</p> <p>Advisor to Seller April 2020</p>	<p>\$1,150,000,000</p> <p>Checkmarx INSIGHT</p> <p>Has Been Acquired by INSIGHT</p> <p>Advisor to Seller April 2020</p>	<p>accurate Apax PARTNERS</p> <p>Has Acquired Apax</p> <p>Advisor to Buyer March 2020</p>	<p>accurate Apax PARTNERS</p> <p>Has Received an Investment From Apax</p> <p>Financial Advisor March 2020</p>	<p>Revulytics FLEXERA</p> <p>Has Been Acquired by FLEXERA</p> <p>Advisor to Seller February 2020</p>
<p>BAILEY44 NORWEST</p> <p>Has Been Acquired by NORWEST</p> <p>Advisor to Seller February 2020</p>	<p>ONGUARD MAIN VISMA</p> <p>Has Been Acquired by VISMA</p> <p>Advisor to Seller February 2020</p>	<p>SILVERLAKE First Advantage STG</p> <p>Has Acquired First Advantage</p> <p>Advisor to Buyer January 2020</p>	<p>OmniMax International, Inc. CASCADE</p> <p>Has Sold Amerimax to CASCADE</p> <p>Advisor to Seller January 2020</p>	<p>TPSD APOLLO</p> <p>Has Been Acquired by APOLLO</p> <p>Advisor to Seller January 2020</p>	<p>VERDE MANNA TREE PARTNERS</p> <p>Has Received a Minority Investment from MANNA TREE</p> <p>Financial Advisor January 2020</p>	<p>adar STONE GOFF</p> <p>Has Been Acquired by STONE GOFF</p> <p>Advisor to Seller January 2020</p>	<p>DEREK LAM SANDBRIDGE CAPITAL PCC</p> <p>Has Been Acquired by PCC</p> <p>Advisor to Seller January 2020</p>

Debt & Equity Financings

\$1,104,000,000 wish Initial Public Offering Co-Manager December 2020	\$750,000,000 GFL Senior Secured Notes Co-Manager December 2020	\$1,000,000,000 FS KKR Senior Notes Co-Manager December 2020	\$600,000,000 GlobalHR Senior Secured Credit Facility Sole Placement Agent December 2020	\$275,000,000 Nebula Caravel Acquisition Corp TRUE WIND Initial Public Offering Joint Bookrunning Manager December 2020	\$30,000,000 SCALE Private Placement Financial Advisor December 2020	\$800,000,000 Blackstone Senior Notes Co-Manager November 2020	\$500,000,000 GFL Senior Notes Co-Manager November 2020	\$151,250,000 Vital FARMS Follow-on Offering Joint Bookrunning Manager November 2020	\$340,000,000 BIGCOMMERCE Follow-on Offering Co-Manager November 2020
\$1,325,000,000 AMEREN Senior Secured Credit Facilities Joint Lead Arranger November 2020	\$335,000,000 AMEREN Senior Notes Joint Bookrunning Manager November 2020	\$1,863,000,000 maravai Initial Public Offering Joint Bookrunning Manager November 2020	\$500,000,000 Blackstone Senior Notes Co-Manager October 2020	\$104,796,260 Eucrates Biomedical Acquisition Corp. HYCROFT Initial Public Offering Left Bookrunning Manager October 2020	\$86,250,000 HYCROFT Follow-on Offering Joint Bookrunning Manager October 2020	\$740,000,000 McAfee Initial Public Offering Co-Manager October 2020	\$890,000,000 PAE Term Loan B Joint Lead Arranger October 2020	\$574,999,856 FLS TRANSPORT Senior Secured Credit Facilities Financial Advisor October 2020	\$340,000,000 BANYAN Senior Secured Credit Facilities Sole Placement Agent October 2020
\$63,417,360 NEWATER Follow-on Offering Co-Manager September 2020	\$250,000,000 ACON S2 Initial Public Offering Joint Bookrunning Manager September 2020	\$955,937,500 THE AZEK COMPANY Follow-on Offering Co-Manager September 2020	\$238,000,000 CORSAIR Initial Public Offering Joint Bookrunning Manager September 2020	\$175,000,000 msts Senior Secured Credit Facility Lead Placement Agent September 2020	\$405,000,000 Duck Creek Technologies Initial Public Offering Co-Manager August 2020	\$750,000,000 GFL Senior Secured Notes Co-Manager August 2020	\$165,000,000 sproutsocial Follow-on Offering Co-Manager August 2020	\$574,999,856 Avalara Follow-on Offering Co-Manager August 2020	\$1,000,000,000 KKR Convertible Notes Joint Bookrunning Manager August 2020
\$204,687,494 Vital FARMS Initial Public Offering Joint Bookrunning Manager July 2020	\$142,600,000 WIDEORBIT Senior Secured Credit Facilities Sole Placement Agent July 2020	\$142,600,000 adapthealth Follow-on Offering Senior Co-Manager July 2020	\$287,300,000 Ping Follow-on Offering Co-Manager July 2020	\$400,000,000 ARES Senior Notes Co-Manager June 2020	\$879,462,500 THE AZEK COMPANY Initial Public Offering Co-Manager June 2020	\$537,625,000 vroom Initial Public Offering Senior Co-Manager June 2020	\$204,000,000 Ping Follow-on Offering Co-Manager May 2020	\$655,500,000 SELECTQUOTE Initial Public Offering Co-Manager May 2020	\$253,500,000 EVOQUA Follow-on Offering Co-Manager March 2020
\$60,000,000 sientra Convertible Notes Lead Advisor March 2020	\$775,000,000 GFL Tangible Equity Units Offering Joint Bookrunning Manager March 2020	\$1,425,000,000 GFL Initial Public Offering Joint Bookrunning Manager March 2020	\$890,000,000 First Advantage Senior Secured Credit Facilities Joint Lead Arranger January 2020	\$325,000,000 IWS Senior Secured Credit Facilities Sole Placement Agent January 2020	\$245,000,000 PALOMAR SPECIALTY Preferred Stock Sole Placement Agent January 2020	\$750,000,000 ARES Senior Notes Co-Manager January 2020			

Financial Sponsors Group U. S. Coverage

Andrew Collina
Managing Director

Tom Flanagan
Managing Director

David Lazar
Managing Director

Zeeshan Memon
Managing Director

Ted Tutun
Managing Director

Amy Hertenstein
Director

International Coverage

Stuart Mills
Managing Director
Europe

Manabu Sasaki
Managing Director
Asia

Jarrad Segal
Managing Director
Canada

Michael Wolff
Managing Director
Europe